



LIEBERMAN TECHNOLOGIES

ATWS/CBR System Update

for ATWS/CBR version 8.0.2

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Introduction

Version 8.0.2 of ATWS/CBR will be released soon. This document covers the changes.

This release brings a few fixes and quality of life improvements.

Change Log

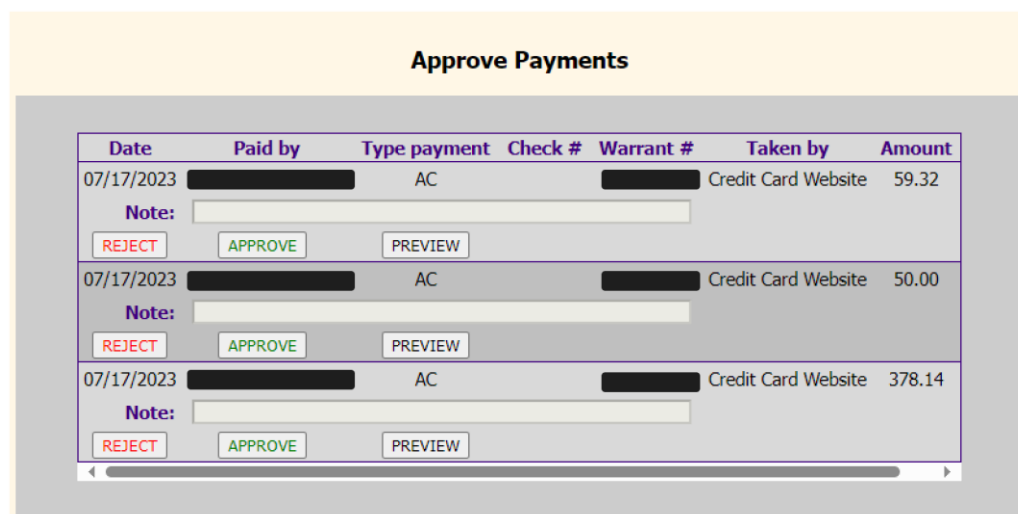
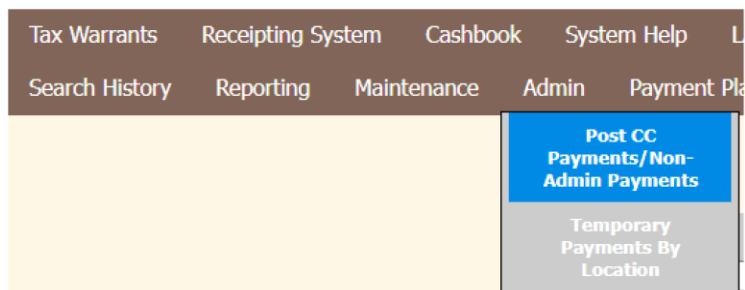
- The payment date will now be preserved when approving tax warrant payments.
- The third notification letter now has an option to print the mailing address information in the header instead of the footer of the letter. This helps with some auto-folding machines and allows the option of making the third notification letter consistent with the first two.
- Added link to Payment Report for State to the Cashbook reporting menu.
- Payment plans can now be edited on the day they are created. This allows corrections to be made on the day of creation.
- The New button for creating cashbook months will now appear at the start of the new year when no months have been created yet.

Feedback

Please send your feed back or questions regarding these changes to ATWSHelp@LTnow.com

Payment Approval Changes

This change is in regard to the Approve Payments screen which can be found in the Admin menu.



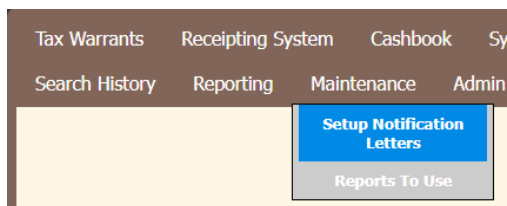
Currently, when the APPROVE button is clicked, an entry is created in the cashbook to represent the payment. This cashbook entry uses the date that the payment was approved, not the date of the original payment.

We're making a change to preserve the original payment date when creating cashbook entries for approved payments. This will help better group transactions for reports and end of month reconciliation.

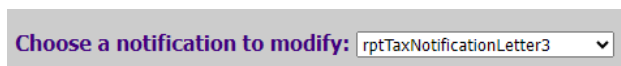
We believe this change will make matching up Lieberman CC Payment deposits on your bank statements to the in-transit deposits on the reconciliation screen easier at the end of the month.

Third Notification Letter Changes

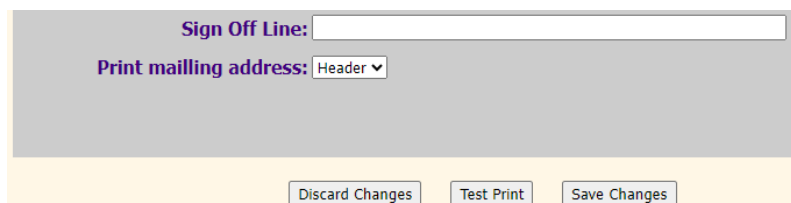
Currently the third notification letter prints the mailing address in the footer. We're adding a configuration option to allow printing the mailing address in the header. This configuration option is in the Setup Notification Letters menu.



To change the mailing address location, select rptTaxNotificationLetter3 in the 'Choose a notification to modify' box.



At the bottom of the screen, choose 'Header' in the Print mailing address box.



Click the Save Changes button.

The third notification letter will now print with the mailing address in the header, as shown below.

Mail Payments to: Sheriff's Office
Attn: Tax Unit
[Redacted]
[Redacted]

CC Code: [Redacted]
Warrant #: 12345678
Tax Type: Individual Income
Total Due: \$ 588.43 as of 01/23/2024
Daily Interest: \$ 0.06
Liability Period: 01/30/2024
Contact Number: [Redacted]

Test Name
100 Address St.
Evansville IN 47711

Rev 1/19/2024

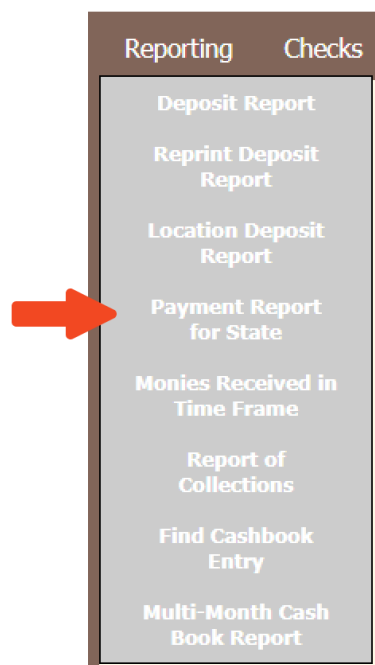
STATE OF INDIANA, PLAINTIFF)
Sheriff of [Redacted]) Warrant # 12345678
vs.)
Test Name)

FINAL NOTIFICATION OF SHERIFF'S TAX WARRANT
IMMEDIATE CONTACT IS REQUIRED

Cashbook Reporting Menu Changes

We have added a link to the Payment Report for State in the Cashbook reporting menu. This should help reduce the need to switch between the Cashbook and Tax Warrant screens.

This menu option will only display for counties and users with access to use the Tax Warrant screens.



Payment Plan Changes

Currently once a payment plan is setup for a tax warrant the system doesn't allow modifications, even after cancelling the existing payment plan.

With this update we're making a change that will allow for edits to be made to the payment plan on the day it is created. This allows for changes to be made in the event of the wrong duration being selected or if the taxpayer decides for a different payment plan length after one has already been entered.

To make changes to the payment plan, you can click the payment plan button on the Tax Warrant screen and select the new duration for the payment plan. If you first cancel the existing payment plan, you can still setup a new one so long as it is the same day.

The payment plans cannot be modified once they have been reported to DOR, which happens each evening automatically for new payment plans. If you require assistance modifying a payment plan after the day it was initially created, please contact Lieberman for assistance.

Opening a New Cashbook Month at the beginning of the Year

We have fixed an issue that prevented the 'NEW' button from displaying at the beginning of the year before the January cashbook month has been created. Now when the new year begins, you will have the 'NEW' button available to click to create January's cashbook month.

Cashbook

Cashbook ▼ 2024 ▼

No entries were found for that selection.

New